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No. 06/2025/TTr-HĐQT

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Hanoi, February ....., 2025

## **SUBMISSION**

*For the approval of matters to be reported to the General Meeting of Shareholders*

**To: THE GENERAL MEETING OF SHAREHOLDERS**

**SMART INVEST SECURITIES JOINT STOCK COMPANY**

**Pursuant to:**

- *Law on Enterprises No. 59/2020/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam on June 17, 2020;*
- *Law on Securities No. 54/2019/QH14, passed by the 14th National Assembly of the Socialist Republic of Vietnam on November 26, 2019;*
- *Pursuant to the Charter of Smart Invest Securities Joint Stock Company ("Company's Charter")*

The Board of Directors of Smart Invest Securities Joint Stock Company respectfully submits to the General Meeting of Shareholders the following matters for approval during the 2025 annual meeting:

### **1. Approval to proceed with the stock exchange transfer**

On July 17, 2023, the Board of Directors (BOD) issued Resolution No. 10/2023/NQ-HĐQT, approving the list of company securities holders to initiate the process of transferring AAS shares from the Unlisted Public Company Market (UPCOM) to be listed on the Ho Chi Minh Stock Exchange (HOSE). The record date was set for July 19, 2023.

However, after the record date, the BOD assessed that it was not the appropriate time to submit the listing application to HOSE. Therefore, the BOD respectfully requests the General Meeting of Shareholders to approve the continued implementation of the stock exchange transfer from UPCOM to HOSE in 2025.

### **2. Approval to continue applying for additional derivatives trading and related securities services**

The BOD seeks approval to continue the application process for supplementary derivatives trading services and related securities services in accordance with legal regulations. This proposal was previously approved under the Resolution of the 2023 Annual General Meeting of Shareholders.

### **3. Approval to resume the issuance of stock dividends**

On September 13, 2024, the BOD issued Resolution No. 18/2024/AAS/NQ-HĐQT to implement the plan for issuing shares as stock dividends to existing shareholders, as approved under Resolution No. 01/2024/AAS/NQ-ĐHĐCĐ on March 25, 2024, of the 2024 Annual General Meeting of Shareholders. However, the BOD determined that it was not an appropriate time to proceed with the plan. Therefore, on November 12, 2024, the BOD issued Resolution No. 20/2024/NQ-HĐQT to temporarily suspend the execution of the dividend payment to existing shareholders. Accordingly, the BOD respectfully requests the AGM to approve the continued suspension in 2025 of the stock issuance plan for dividend payment to existing shareholders, as previously approved by the 2024 AGM.

#### **4. Approval to revise and proceed with the public share offering plan**

The BOD requests approval to continue and amend the plan for a public offering of shares to existing shareholders through the rights offering method, as previously approved under Resolution No. 01/2024/AAS/NQ-ĐHĐCĐ dated March 25, 2024. The proposed revisions are as follows:

<b>Contents</b>	<b>Contents approved by GMS in Resolution No. 01/2024/AAS/NQ-ĐHĐCĐ</b>	<b>Proposed Amendment</b>
<b>Expected issuance period</b>	Expected in 2024, upon approval by the State Securities Commission, prioritizing simultaneous implementation with the stock dividend issuance.	Expected in 2025, upon approval by the State Securities Commission.

#### **5. Approval to terminate the establishment of representative offices in Japan, Canada, and Taiwan**

The BOD seeks approval to discontinue the establishment of representative offices in Japan, Canada, and Taiwan, as previously approved under GMS Resolution No. 01/2024/AAS/NQ-ĐHĐCĐ dated March 25, 2024.

#### **6. Approval to terminate the investment and capital contribution for the establishment of Dong Tien Fund Management Joint Stock Company.**

The BOD seeks approval to discontinue the investment and capital contribution for the establishment of Dong Tien Fund Management Joint Stock Company, in accordance with BOD Resolution No. 05/NQ-AAS dated April 16, 2024, and GMS Resolution No. 01/2024/AAS/NQ-ĐHĐCĐ dated March 25, 2024.

Respectfully submitted!

**Recipients:**

- *As above;*
- *BOD, Executive Board;*
- *HR/Admin.*

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRWOMAN**

*(Signed)*

**Ngo Thi Thuy Linh**

*Note: This document may be amended/supplemented and presented to the AGM for consideration and decision-making at the meeting*